

# 1—Initial Ideas on Formal Methods

UIT2206: The Importance of Being Formal

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January 15, 2014

Generated on Wednesday 15<sup>th</sup> January, 2014, 09:54

- 1 Preliminaries
- 2 Hallmarks of a Formal Approach
- 3 Formal Systems in Information Technology

# Structure of the module

- Intro (today)
- Formal reasoning techniques (Weeks 2 to 8)
- Formal methods in other disciplines (Weeks 9 to 12)

## Weekly structure

- Lecture: Wednesdays 10–12
- Tutorials: two sessions on Fridays: 8–10 and 10–12 starting next week

# Assessment

- Class participation: 10%
- Tutorial participation: 10%
- Assignments: 20%
- Test (Week 9 or 10): 20%
- Presentation (Weeks 10 to 13): 20%
- Essay: 20%

- 1 Preliminaries
- 2 **Hallmarks of a Formal Approach**
  - Discreteness
  - Naming
  - Abstraction
  - Reification
  - Self-reference
- 3 Formal Systems in Information Technology

# Discreteness

Do atoms exist?

Brownian motion

Fundamental fact

Nature is made up of discrete structures

Central dogma of molecular biology

DNA makes RNA makes protein

## Discreteness in Human Affairs

### Language

Natural language is made up of sounds, words, sentences. All of these are discrete structures

### Politics

States, counties, political parties etc are discrete, not continuous phenomena



# Naming

## John Stuart Mills

Names have denotations, not connotations

## Frege/Russell

Names are essentially abbreviations for a collection of properties

## A Theory of Naming

Naming is a surprisingly poorly understood concept. 20th century philosophers have made significant progress. Example: Saul Kripke: Naming and Necessity

# Abstraction

## Definition

Abstraction is a process by which concepts are derived from the usage and classification of other (more “real” or “concrete”) concepts.

## Science

Classification of phenomena into discrete categories lies at the heart of many sciences. Example: taxonomy in biology

# Reification

## Definition

Reification refers to making something real, bringing it into being, or making something concrete.

## Automated processing

Reification is a prerequisite for automated processing

# Self-reference

## Grelling-Nelson paradox

Is “non-self-descriptive” non-self-descriptive or self-descriptive?

## Applications

Sometimes, self-reference has surprising results: Gödel's Theorems, the Halting Problem

- 1 Preliminaries
- 2 Hallmarks of a Formal Approach
- 3 Formal Systems in Information Technology**
  - Formal Systems: A Standard Response to Complexity
  - Formal Systems All Around Us

## Example 1: Books

### Problem

How to identify a book uniquely, and world-wide

### Attempts

“Library of Congress”, need of fast access to records led to alternatives (publishers J Whitaker & Sons, R R Bowker)

### Solution

ISBN: 13-digit International Standard Book Number (ISO standard), see example

## Example 2: Representing Text

### Problem

How to store and transmit text, given that dozens of scripts exist, and hundreds of languages use them.

### Attempts

ASCII (95 characters), ISO 8859 (one “byte”)

### Solution

Unicode standardizes more than 109,000 characters, covering 93 scripts, developed by the Unicode Consortium

## Example 3: Text Processing

### Problem

In the 1960s, some projects required amounts of documents that exceeded the processing capabilities of traditional administrative procedures.

### Attempts

GML by IBM: named after inventors Goldfarb, Mosher, Lorie

### Solution: SGML

“SGML was...designed to enable the sharing of machine-readable large-project documents in government, law, and industry. Many such documents must remain readable for several decades—a long time in the information technology field.”



## Example 4: Hypertext

### Problem

In the late 1980s, it became clear that the Internet could be used to link documents together. For that, software needed to run on the client (browsers), and (web) servers.

Problem: How to make sure client software understands what the server is serving?

### Solution

HTML, and application of SGML

## Surprised?

Why do we not realize...

... that we are surrounded by formal systems?

Because they work!

We do not *need to* know that what underlies complex systems is a formal process. The formal systems allow them to work as expected, always!

# The Importance of Being Formal

## First Agenda

Find out *in detail* how formal systems work

## Goal

Thorough understanding of formal logic as an example *par excellence* for formal methods

## Approach

Study a series of logics: traditional, propositional, predicate logic

# The Importance of Being Formal

## Second Agenda

Explore fundamental boundaries of formal reasoning

## Goal

Appreciate Undecidability and Gödel's incompleteness results

## Approach

Study predicate logic deep enough to understand his formal arguments

# The Importance of Being Formal

## Third Agenda

Explore formal methods across fields

## Approach

Students write essays and present their findings

## Goal

Overview of formal methods and their limitations in our civilization